

Analisis Sensitifitas terhadap penurunan harga jual sebesar 11,6%

Lampiran 21. Proyeksi Laba/(Rugi) ... lanjutan

PROYEK - DRI KPLMZR	(US Dollar)											
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
PROYEKSI LABA/(RUGI)												
PROYEK - DRI KPLMZR												
NET OPERATING INCOME	203.703.296,92	207.777.202,85	211.932.610,11	216.111.560,31	220.484.996,96	224.904.099,67	229.402.867,67	233.991.051,62	238.670.873,77	243.444.296,35	248.313.182,27	253.279.445,92
NET OPERATING INCOME												
BIAYA VARIABEL:												
- Pabrik	125.619.969,83	128.192.698,63	130.756.421,02	133.311.549,44	135.878.760,94	138.450.000,43	141.031.267,43	143.622.551,93	146.223.853,43	148.835.162,93	151.456.478,43	154.087.799,93
- Gajinya	141.334,46	144.181,55	147.028,64	150.008,49	153.028,62	156.088,75	159.188,88	162.328,99	165.509,09	168.729,18	171.988,27	175.286,35
- General Supplies	2.745.369,68	2.800.217,08	2.856.282,62	2.913.674,44	2.972.399,77	3.032.567,61	3.094.190,06	3.157.271,21	3.221.813,06	3.287.817,71	3.355.297,16	3.424.263,51
- Refractories	104.775,07	106.876,57	109.007,98	111.181,14	113.410,50	115.696,74	118.041,75	120.446,34	122.901,33	125.406,61	127.962,18	130.567,93
- Subu Catang	705.832,45	719.628,92	734.328,72	749.024,49	763.716,00	778.403,24	793.086,12	807.764,54	822.438,53	837.108,10	851.773,24	866.433,93
- Gas Alam (NALM)	29.063.181,83	29.063.191,93	29.063.191,93	29.063.191,93	29.063.191,93	29.063.191,93	29.063.191,93	29.063.191,93	29.063.191,93	29.063.191,93	29.063.191,93	29.063.191,93
- Solar Credit	(7.081.222,57)	(7.102.447,38)	(7.124.096,33)	(7.146.262,25)	(7.168.936,66)	(7.192.119,99)	(7.215.912,79)	(7.240.265,52)	(7.265.178,81)	(7.290.652,19)	(7.316.686,26)	(7.343.281,53)
- Tenaga Kerja Langsung	194.981,13	198.196,35	201.463,02	204.782,59	208.155,96	211.583,16	215.065,17	218.601,98	222.193,60	225.841,11	229.544,52	233.303,93
- Insentif	342.866,69	349.723,41	356.773,41	364.023,23	371.478,99	379.140,67	386.909,27	394.785,80	402.769,27	410.860,68	419.060,04	427.368,35
- Bahan Kena	621.899,23	634.298,53	647.015,12	660.052,23	673.417,98	687.104,53	701.121,92	715.470,15	730.150,24	745.162,13	760.505,82	776.181,31
- Ouygan	381.763,24	388.998,51	396.378,48	403.902,05	411.571,17	419.385,84	427.346,15	435.453,20	443.707,90	452.109,24	460.658,35	469.354,24
- Listrik	433.300,14	442.306,14	451.312,14	460.328,14	469.354,14	478.390,14	487.436,14	496.492,14	505.558,14	514.634,14	523.720,14	532.816,14
- A 11	3.048.146,64	3.075.109,57	3.102.072,50	3.129.035,43	3.156.000,36	3.183.067,29	3.210.237,22	3.237.510,15	3.264.886,08	3.292.364,01	3.319.944,94	3.347.628,87
- A 11	629.876,32	641.473,66	653.323,33	665.426,79	677.780,04	690.383,18	703.236,32	716.339,46	729.692,60	743.295,74	757.148,88	771.252,02
- A 11	395.441,39	403.350,22	411.477,22	419.845,57	428.474,46	437.274,90	446.247,00	455.391,75	464.708,15	474.196,15	483.855,65	493.686,65
- Angkutan & Pengurusan Barang	153.196.427,19	155.819.091,83	158.415.409,89	161.006.445,25	163.593.139,80	166.185.539,80	168.783.699,80	171.387.569,80	174.007.189,80	176.632.609,80	179.263.879,80	181.900.949,80
Sub Total	11.861.604,57	11.861.728,79	11.861.851,45	11.861.974,61	11.862.108,30	11.862.240,59	11.862.372,53	11.862.503,53	11.862.633,53	11.862.762,53	11.862.891,53	11.863.019,53
BIAYA TETAP LANGSUNG:												
- Tenaga Meja	1.997,13	1.620,06	1.681,64	1.694,87	1.728,37	1.763,34	1.798,61	1.834,58	1.871,27	1.908,70	1.946,97	1.985,61
- Perawatan & Amaliah	11.835.493,75	11.855.493,75	11.855.493,75	11.855.493,75	11.855.493,75	11.855.493,75	11.855.493,75	11.855.493,75	11.855.493,75	11.855.493,75	11.855.493,75	11.855.493,75
- Reparasi & Perawatan	1.140,11	1.162,94	1.186,19	1.209,97	1.234,12	1.258,60	1.283,39	1.308,45	1.333,85	1.359,56	1.385,52	1.411,81
- Biaya Asuransi, Pajak & Sewa	1.178,64	1.191,21	1.203,78	1.216,35	1.228,92	1.241,49	1.254,06	1.266,63	1.279,20	1.291,77	1.304,34	1.316,91
- Prasarana	1.967,76	1.916,50	1.865,24	1.813,98	1.762,72	1.711,46	1.660,20	1.608,94	1.557,68	1.506,42	1.455,16	1.403,90
- Tenaga Ah	3,92	4,00	4,08	4,17	4,25	4,33	4,42	4,51	4,60	4,68	4,78	4,86
- Biaya Tetap Lain	654,25	667,34	680,69	694,30	708,19	722,36	736,86	751,53	766,56	781,88	797,53	813,46
Sub Total	11.861.604,57	11.861.728,79	11.861.851,45	11.861.974,61	11.862.108,30	11.862.240,59	11.862.372,53	11.862.503,53	11.862.633,53	11.862.762,53	11.862.891,53	11.863.019,53
BIAYA ALOKASI												
- Devisi/Unit Produksi	516,70	527,04	537,38	547,72	558,06	568,40	578,74	589,08	599,42	609,76	620,10	630,44
- Devisi/Unit Kuantitas & EDP	470,25	480,77	491,30	499,57	509,56	519,75	530,14	540,75	551,56	562,59	573,85	585,32
- Devisi/Unit Logistik	1.460,10	1.489,30	1.519,08	1.549,47	1.580,46	1.612,06	1.644,30	1.677,19	1.710,73	1.744,95	1.779,85	1.815,45
- Devisi/Unit SDM & Umum	404,23	412,31	420,56	429,07	437,85	446,90	456,23	465,84	475,73	485,90	496,35	507,08
- Central Maintenance	374,46	381,94	389,58	397,38	405,32	413,43	421,70	430,13	438,73	447,51	456,46	465,59
- Subsidi Pengeluaran Bersih & Bay	310,19	316,46	322,73	329,18	335,76	342,48	349,33	356,32	363,44	370,71	378,12	385,69
- PPC Spares & Baju Barangan	21,67	21,44	21,67	22,31	22,76	23,21	23,66	24,11	24,53	25,12	25,63	26,14
- Laboratorium Kimia Pengendalian Kualiti	1,64	1,67	1,70	1,74	1,77	1,81	1,84	1,88	1,92	1,96	2,00	2,04
Sub Total	3.559,69	3.630,27	3.702,84	3.776,94	3.852,48	3.929,53	4.008,12	4.088,26	4.170,04	4.253,44	4.338,51	4.425,26
HARGA POROK PENJUALAN												
LABA/(RUGI) MOTOR	172.051.599,85	177.744.448,94	183.483.964,22	189.272.209,79	195.111.266,28	201.000.292,17	206.940.000,00	212.930.279,80	218.971.120,32	225.062.521,85	231.204.448,37	237.406.872,83
BIAYA ADMINISTRASI UMUM												
- Biaya Administrasi & Umum	28.641.706,09	29.032.919,89	29.425.134,69	29.817.349,49	30.212.564,29	30.608.779,09	31.005.000,00	31.401.220,80	31.807.441,60	32.213.662,40	32.620.883,20	33.028.104,00
LABA/(RUGI) OPERASI												
- Biaya Bunga	1.303,86	1.326,04	1.350,54	1.383,67	1.418,37	1.454,66	1.492,65	1.532,44	1.574,13	1.617,72	1.663,31	1.710,90
LABA/(RUGI) Setelah Bunga	28.640.402,20	29.031.592,85	29.423.784,15	29.815.965,82	30.209.147,91	30.603.524,43	31.002.329,80	31.406.577,15	31.816.677,67	32.232.754,13	32.654.717,09	33.082.983,90
- Pajak	8.597.120,56	8.699.475,19	8.802.829,82	8.907.184,45	9.012.649,08	9.119.223,71	9.226.907,34	9.335.700,97	9.445.604,60	9.555.618,23	9.666.741,86	9.778.975,49
LABA/(RUGI) Setelah Pajak	20.043.281,64	20.332.117,66	20.620.954,33	20.908.781,37	21.196.500,83	21.484.300,72	21.772.422,46	22.060.876,18	22.349.673,07	22.638.735,90	22.927.975,23	23.217.988,41